

The Directors
Helios Towers Plc
10th Floor,
5 Merchant Square West,
London W2 1AS,
United Kingdom

19 May 2021

Dear Sirs/Madams

Helios Towers plc (the “Company”)

We refer to the circular relating to the Company to be dated 19 May 2021 (the “**Circular**”), a draft copy of which is attached to this letter, to be issued in connection with the proposed Acquisition (as defined in the Circular).

We hereby confirm that we have given and not withdrawn our consent to the publication of the Circular with the inclusion in the Circular of our name in the form and context in which it is included.

Yours faithfully



Name: Peter Luck

For and on behalf of

Merrill Lynch International