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12 September 2019

Helios Towers, Ltd.

Financial Conduct Authority Approves Registration Document

Further to its earlier announcement relating to a potential initial public offering (the "IPO"), Helios Towers, Ltd. confirms that its registration document has received approval from the Financial Conduct Authority and has now been published on the Helios Towers, Ltd. website at www.heliostowers.com, subject to certain access restrictions. A copy will be submitted to the National Storage Mechanism and will be available for inspection at www.morningstar.co.uk/uk/NSM.

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The Company and its respective affiliates as defined under Rule 501(b) of Regulation D under the Securities Act (“affiliates”), expressly disclaims any obligation or undertaking to update, review or revise any forward looking statement contained in this announcement whether as a result of new information, future developments or otherwise.

Neither this announcement, nor anything contained in the Registration Document referred to herein, shall form the basis of or constitute any offer or invitation to sell or issue, or any solicitation of any offer to purchase or subscribe for any securities referred to herein or any other securities nor shall it (or any part of it) or the fact of its distribution, form the basis of, or be relied on in connection with, any contract therefor.

For the avoidance of doubt, the contents of Helios Towers’ website are not incorporated by reference into, and do not form part of, this announcement.