

Mr Kashyap Pandya  
Chief Executive Officer  
Helios Towers, Ltd.  
Level 3, Alexander House  
35 Cybercity  
Ebene, Mauritius

10 September 2019

**Consent Letter for use of Report and HTL Material in the Registration Document**

Dear Mr Pandya,

Hardiman Telecommunications Limited (hereinafter referred to as “HTL”) was engaged by Helios Towers, Ltd. (hereinafter referred to as the “Company”) and produced a report, compiled during Q1 2019, updated with respect to South Africa in June 2019, and provided to the Company in August 2019 titled *Sub-Saharan Africa Tower Market Assessment and Lease-up Analysis* (as amended from time to time, the “Report”) and the contents of which are herein referred to as the “HTL Material”.

By this letter, HTL provides its written consent for (i) the use and inclusion of the HTL Material in the form and context in which such HTL Material appears in a registration document relating to the Company to be dated on or around 10 September 2019 (the “Registration Document”) a copy of which (in substantially final form) is attached to this letter as Schedule 1; and (ii) the Report and HTL Material being made available to the public to the extent required by applicable law or regulation.

HTL confirms that it is responsible for the HTL Material provided by or attributed to it in the Registration Document and declare that to the best of its knowledge, the HTL Material included in the Registration Document is in accordance with the facts and contains no omission likely to affect its import.

By signature of this letter, the Company and HTL acknowledge, recognise and accept that:

- In providing the Consent Letter, HTL is assuming no duty of care to any party other than the Company;
- HTL’s sole liability under this consent letter is to the Company and to no other party;
- The limitations to the liability of HTL towards the Company areas set out in the “Standard Terms and Conditions” section of the document “*Hardiman Telecommunications - Scope, Effort and Fees - Mkt Report Update 14012019*”.

This consent letter and any dispute arising from or in connection with it shall be governed by and construed in accordance with the laws of England and HTL and the Company agree that the courts of England shall have exclusive jurisdiction to settle any dispute arising from or in connection with this consent letter.

For and on behalf of Hardiman Telecommunications Ltd.

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Enda Hardiman MA CEng CPhys FInstP FIEE FIMechE

Managing Partner

For and on behalf of Hardiman Telecommunications Limited.

Acknowledged and agreed by

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Name Kashyap Pandya

Title CEO

Date \_\_\_\_\_

For and on behalf of the Company. The party signing represents and warrants, by signature, that s/he is entitled and empowered to engage the responsibility of the Company with respect to the subject matter of this letter.